

B6F (Official Form 6F) (12/07)

In re **Donate.Net, Inc.**Case No. **13-76842-MHM**

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	insider loans				177,508.00
Alvin Miller Irrevocable Trust Wayne Miller Trustee 2924 Orchard Knob Atlanta, GA 30339							
Account No.		-	remaining amount due under Consent Order				54,769.48
Back to Jerusalem, Inc. c/o Vivian Hudson Uchitel, Esq 3490 Piedmont Road NE; Ste 300 Atlanta, GA 30305							
Account No.		-	claim for unpaid donations		X		7,585.00
Callonwold Fine Arts Center 980 Briarcliff Road NE Atlanta, GA 30306							
Account No. -9338	X	-	business credit card account				1,822.40
Capital One P.O. Box 71083 Charlotte, NC 28272							
Subtotal (Total of this page)							241,684.88

8

continuation sheets attached

8 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>claim for unpaid donations</b>				
<b>Child Development Associates</b> <b>89 Grove Way</b> <b>Roswell, GA 30075</b>	-			<b>X</b>		<b>4,000.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Citizens for Tax Justice</b> <b>1616 P Street NW</b> <b>Suite 200</b> <b>Washington, DC 20036</b>	-			<b>X</b>		<b>4,175.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Diocese of Oakland</b> <b>Attn: Development Department</b> <b>2121 Harrison St., Suite 100</b> <b>Oakland, CA 94612-3788</b>	-			<b>X</b>		<b>8,993.00</b>
Account No.		<b>notice only; attorneys for East Cooper Habitat for Humanity</b>				
<b>E Cooper Habitat for Humanity</b> <b>c/o Ellen H. Persons, Esq.</b> <b>1201 West Peachtree Street</b> <b>Atlanta, GA 30309-3424</b>	-					<b>0.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>East Cooper Habitat for Humanity</b> <b>PO Box 1990</b> <b>Mount Pleasant, SC 29465</b>	-			<b>X</b>		<b>14,010.00</b>
Sheet no. <u>1</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>31,178.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**

Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>shareholder loans</b>				
<b>Eric Miller</b> <b>570 Cresthill Avenue</b> <b>Atlanta, GA 30306</b>	-					<b>28,666.67</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Esplanade Association</b> <b>376 Boylston Street</b> <b>Suite 503</b> <b>Boston, MA 02116</b>	-			<b>X</b>		<b>21,835.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Feeding America Tampa Bay</b> <b>4702 Transport Drive</b> <b>Building 6</b> <b>Tampa, FL 33605</b>	-			<b>X</b>		<b>15,721.00</b>
Account No.		<b>notice only</b>				
<b>GA Secy State - Charities Div.</b> <b>Attn: Shawnzia Thomas</b> <b>2 MLK Jr Dr; Ste 802; W. Tower</b> <b>Atlanta, GA 30334</b>	-					<b>0.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Grant Park Conservancy, Inc.</b> <b>c/o David N. Dreyer, Esq.</b> <b>191 Peachtree St NE 34th Floor</b> <b>Atlanta, GA 30303-1747</b>	-			<b>X</b>		<b>12,000.00</b>
Sheet no. <b>2</b> of <b>8</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>78,222.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**

Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	claim for unpaid donations			X	32,000.00
Greater Dalls JDRF 9400 N. Central Expressway Suite 1201 Dallas, TX 75231							
Account No.		-	claim for unpaid donations				940.00
Greater Lansing Catholic Education Foundation 1500 East Saginaw, Su. 3 Lansing, MI 48906							
Account No.		-	claim for unpaid donations			X	568.00
Guardian Brain Foundation PO Box 1216 Bellmore, NY 11710							
Account No.		-	shareholder loans				94,952.00
Harriet Miller 2924 Orchard Knob Atlanta, GA 30339							
Account No.		-	services rendered				2,380.00
Hope Baldauff Hartman LLC 1175 Peachtree Street NE 100 Colony Square, Suite 2000 Atlanta, GA 30361							
Sheet no. <u>3</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							130,840.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>claim for unpaid donations</b>				
<b>Institute on Taxation and Economic Policy 1616 P Street NW; Ste 200 Washington, DC 20036</b>	-			<b>X</b>		<b>9,251.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Interior Design Educators Coun c/o Chris Johnson 551 Pleasant Point Road Statesboro, GA 30458</b>	-			<b>X</b>		<b>1,000.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Kavod v'Nichum 8112 Sea Water Path Columbia, MD 21045</b>	-			<b>X</b>		<b>4,557.00</b>
Account No.		<b>claim for unpaid donations</b>				
<b>Military Working Dog Foundation 17821 17th Street, Su. 270 Tustin, CA 92780</b>	-					<b>1,238.65</b>
Account No.		<b>claim for unpaid donations</b>				
<b>National Captioning Institute 3725 Concorde Parkway Suite 100 Chantilly, VA 20151</b>	-			<b>X</b>		<b>425.00</b>
Sheet no. <b>4</b> of <b>8</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>16,471.65</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	claim for unpaid donations			X	6,665.00
Odyssey Family Counseling Cntr 1919 John Wesley Avenue Atlanta, GA 30337							
Account No.		-	claim for unpaid donations			X	3,402.00
Omega Ministries Group Jesse J. Stor - Founder 122 Royal Burgess Way McDonough, GA 30253							
Account No.		-	claim for unpaid donations			X	500.00
Patten Free Library 33 Summer Street Bath, ME 04530							
Account No.		-	shareholder loans				28,666.67
Peggy Marbach 2474 Regency Lake Drive Marietta, GA 30062							
Account No.		-	claim for unpaid donations			X	28,610.00
Planned Parenthood of Maryland 330 North Howard Baltimore, MD 21201-4598							
Sheet no. <u>5</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							67,843.67
Subtotal (Total of this page)							67,843.67

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**

Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	claim for unpaid donations				4,370.00
RESTORE The North Woods 9 Union Street Hallowell, ME 04347				X			
Account No.		-	claim for unpaid donations				17,000.00
Rutgers Jewish Film Festival 12 College Avenue New Brunswick, NJ 08901				X			
Account No.		-	claim for unpaid donations				4,060.00
Segue Ministries PO Box 2409 Duluth, GA 30096				X			
Account No.		-	claim for unpaid donations				Unknown
St. Stephens School c/o John Jett, Esq. # 2800; 1100 Peachtree St NE Atlanta, GA 30309-4528				X			
Account No.		-	claim for unpaid donations				6,104.00
St. Vincent Catholic Charities 2800 W. Willow St. Lansing, MI 48917				X			
Sheet no. <u>6</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							31,534.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**

Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	unsecured loan				29,030.00
Superior Bumper Products, Inc. Wayne Miller, CEO 1771 Annwicks Drive Marietta, GA 30062							
Account No.		-	unsecured loans				76,550.00
The 450 Project, LLC Wayne Miller, CEO 450-A Bishop Street Atlanta, GA 30318							
Account No.		-	claim for unpaid donations		X		6,334.00
The Breman Museum 1440 Spring Street NW Atlanta, GA 30309							
Account No.		-	services rendered				13,439.40
The Eason Law Firm Rodney L. Eason 6150 Old National Hwy; Ste 200 Atlanta, GA 30349-4367							
Account No.		-	services rendered				1,025.00
The Ganz Law Firm, P.C. Jonathan E. Ganz 999 Peachtree St.; Suite 1120 Atlanta, GA 30309							
Sheet no. <u>7</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							126,378.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Donate.Net, Inc.**

Case No. **13-76842-MHM**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	claim for unpaid donations				5,013.00
The Hyde Park Day Schools 1980 Old Willow Road Winnetka, IL 60093				X			
Account No.		-	shareholder loans				28,666.67
Wayne Miller 1771 Annwicks Drive Marietta, GA 30062							
Account No.		-	claim for unpaid donations				2,040.00
WestCOP/Putnam CAP 121 Main Street Brewster, NY 10509				X			
Account No.		-	host of the web server				Unknown
XIOLINK Attn: Bankruptcy Dept. 1111 Olive Street Saint Louis, MO 63101							
Account No.							
Sheet no. <u>8</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							35,719.67
Total (Report on Summary of Schedules)							759,872.94

B6 Summary (Form 6 - Summary) (12/13)

**United States Bankruptcy Court**  
**Northern District of Georgia, Atlanta Division**

In re **Donate.Net, Inc.**

Debtor(s)

Case No. **13-76842-MHM**Chapter **11**

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	1	\$0.00		
B - Personal Property	No	3	\$3,037.72		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	No	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	2		\$144,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		\$759,872.94	
G - Executory Contracts and Unexpired Leases	No	1			
H - Codebtors	No	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
<b>TOTAL</b>		<b>18</b>	<b>\$3,037.72</b>	<b>\$903,872.94</b>	

**United States Bankruptcy Court**  
**Northern District of Georgia, Atlanta Division**

In re **Donate.Net, Inc.**

Debtor(s)

Case No.  
Chapter**13-76842-MHM**  
**11****AMENDED****STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court**  
**Northern District of Georgia, Atlanta Division**

In re **Donate.Net, Inc.**

Debtor(s)

Case No. **13-76842-MHM**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the C.E.O. of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing amended summary and amended schedules, consisting of **11** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 7, 2014**

Signature **/s/ Eric Miller**

**Eric Miller**

**C.E.O.**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:	:	
	:	
DONATE.NET, INC.,	:	Case No. 13-76842-MHM
	:	
Debtor.	:	Chapter 7
	:	

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CERTIFICATE OF SERVICE

I, Paul Reece Marr, certify that I am over the age of 18 and that on the below referenced date I served a copy of the foregoing AMENDED SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS, AMENDED SUMMARY OF SCHEDULES, and SUPPLEMENTAL MATRIX by email transmission and by first class U.S. Mail, with adequate postage prepaid, on the following persons or entities at the addresses stated:

S. Gregory Hays  
Hays Financial Consulting, LLC  
Suite 200  
3343 Peachtree Road, NE  
Atlanta, GA 30326-1420  
[ghays@haysconsulting.net](mailto:ghays@haysconsulting.net)

This the 7<sup>th</sup> day of February, 2014.

/s/ Paul Reece Marr  
Paul Reece Marr  
GA Bar No. 471230

Paul Reece Marr, P.C.  
300 Galleria Parkway  
Suite 960  
Atlanta, GA 30339  
770/984-2255

SUPPLEMENTAL MATRIX

Omega Ministries Group  
Jesse J. Stor - Founder  
122 Royal Burgess Way  
McDonough, GA 30253

St. Stephens School  
c/o John Jett, Esq.  
# 2800; 1100 Peachtree St NE  
Atlanta, GA 30309-4528

XIOLINK  
Attn: Bankruptcy Dept.  
1111 Olive Street  
Saint Louis, MO 63101